THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	
	§	
FREE SPEECH SYSTEMS, LLC,	§	Case No. 22-60043
	§	
DEBTOR.	§	Chapter 11 (Subchapter V)
	§	

DESIGNATION OF RECORD ON APPEAL AND STATEMET OF ISSUES ON APPEAL

Shannon & Lee LLP (the "<u>Appellant</u>"), pursuant to Rule 8006 of the Federal Rules of Bankruptcy Procedure, files this Designation of Record on Appeal and Statement of Issues on Appeal, as follows:

DESIGNATION OF RECORD

- 1. All pleadings, motions, exhibits, orders, transcripts, documents, and other matters on the docket sheet through and including September 20, 2022 [Dkt. Nos. 1-183] from Bankruptcy Case No. 22-60043 (the "Bankruptcy Case"), not including any sealed documents.
- 2. All exhibits admitted at hearings and trials in the Bankruptcy Case through and including September 20, 2022.
- 3. The transcripts for the hearings in the Bankruptcy Case on (a) August 1, 2022; (b) August 3, 2022; (c) August 12, 2022; (d) August 24, 2022; (e) August 29, 2022; (f) September 13, 2022; and (g) September 20, 2022.

STATEMENT OF ISSUES ON APPEAL

1. Did the U.S. Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") err in entering the Order Denying Debtor's Application to Employ Bankruptcy Co-Counsel (the "Order Denying the S&L Employment Application")?

- 2. Was the Bankruptcy Court's ruling reflected in the Order Denying the S&L Employment Application based on one or more clearly erroneous findings of fact?
- 3. Was the Bankruptcy Court's ruling reflected in the Order Denying the S&L Employment Application based on one or more erroneous legal conclusions?
- 4. Was the Bankruptcy Court's ruling reflected in the Order Denying the S&L Application to Employ based on one or more erroneous applications of the law to the facts?

Dated: February 16, 2023 Respectfully submitted,

/s/R. J. Shannon

R. J. Shannon S.D. Texas Bar No. 3192614 Texas Bar No. 24108062 SHANNON & LEE LLP Pennzoil Place 700 Milam Street, Suite 1300 Houston, Texas 77002

Telephone: (713) 714-5770 Facsimile: (833) 714-5770

Email: rshannon@shannonleellp.com

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document was served on the parties listed below via the Court's CM/ECF system on all parties registered to receive such service in the above-captioned case and via U.S.P.S. first class mail on the following parties:

Ha Nguyen Office of the United States Trustee 515 Rusk Street, Suite 3516 Houston, TX 77002 Counsel to the U.S. Trustee

Avi Moshenberg McDowell Hetherington LLP 1001 Fannin Street, Suite 2700 Houston, Texas 77002 Counsel to the Texas Plaintiffs

Jarrod B. Martin Chamberlain, Hrdlicka, White, Williams, & Aughtry, PC 1200 Smith Street, Suite 1400 Houston, Texas 77002 Counsel to the Texas Plaintiffs

Jennifer J. Hardy Willkie Farr & Gallagher LLP 600 Travis Street Houston, Texas 77002 Counsel to the Texas Plaintiffs

Ryan Chapple
Cain & Skarnulis PLLC
303 Colorado Street, Suite 2850
Austin, Texas 78701
Counsel to the Connecticut Plaintiffs

Christopher Hopkins
Paul, Weiss, Rifkind, Wharton & Garrison LLP
1285 Avenue of the Americas
New York, NY 10019
Counsel to the Connecticut Plaintiffs

Raymond W. Battaglia Law Office of Raymond W. Battaglia 66 Granburg Circle San Antonio, Texas 78218 Counsel to the Debtor

Elizabeth C. Freeman The Law Office of Liz Freeman PO Box 61209 Houston, TX 77208-1209 Counsel to the Subchapter V Trustee

Vickie L. Driver Crowe & Dunlevy, P.C. 2525 McKinnon St., Suite 425 Dallas, TX 75201 Counsel to Alexander E. Jones

Shelby A. Jordan Jordan & Ortiz. P.C. 500 North Shoreline Blvd., Suite 900 Corpus Christi, TX 78401 Counsel to Alexander E. Jones

/s/R. J. Shannon